



INKBLOT EFAP



Work, Health & Life:

Legal & Financial

Mental health is never one-size-fits-all. Here at Inkblot, we understand that it often takes more than just therapy for employees to live and feel their best.

Occasionally, unexpected legal and financial challenges can emerge, often resulting in increased stress and a decline in overall well-being. That's why, as part of our Employee and Family Assistance Program (EFAP), Inkblot provides Legal and Financial support through our Work, Health & Life Services to provide employees with the right professional guidance to tackle any legal or financial challenge with confidence.



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Get support with:

- Budgeting, investing and retirement planning
- Credit management, mortgage planning and taxes
- Financial goal setting and planning
- Tax and insurance planning
- Paying off debt
- Investment management
- Family conflict
- Wills and estate planning
- Criminal matters
- Consumer concerns
- Property law

And more

How It Works:

- 1 Employees submit a request for Legal or Financial Services via their Inkblot account or by calling Inkblot directly 1-855-933-0103.
- 2 When seeking financial advice, employees will submit their location and contact information, and select two timeframes for a phone call. A Financial Services representative will contact them directly to schedule their appointment.
- 3 When seeking legal counsel, employees will choose the category of legal support they're looking for, then call the hotline number that appears on screen to initiate their request.

Note: Our Financial Services are handled by our partners at Acquaint Financial and our Legal Services are handled by our partners at Assistenza International.



WORK, HEALTH & LIFE: LEGAL & FINANCIAL

Inkblot Client Journey



Client Profile: Avi

Age 26 • Graphic Designer

Inkblot EFAP Client

Avi, a diligent 26-year-old graphic designer, found himself facing a perplexing financial challenge. Despite reaching his professional goals, in his personal life he was struggling to grasp the intricacies of setting achievable financial goals, budgeting and making wise investments. Frustrated yet determined, he decides to seek expert guidance through his Inkblot EFAP. Through the Inkblot account, Avi accesses the Work, Health & Life Services tab and submits a request for Financial Services. Avi receives a call from a financial advisor according to his availability and schedules his first appointment. Through Inkblot, Avi is able to connect with an experienced mentor who provides tailored advice and a clear plan to help him manage his finances effectively.



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